

## Financial Highlights

<b>Summary Statement of Income</b> For the Year Ended August 31, <i>(In thousands, except per share data)</i>	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
<b>Net Revenue</b>	\$822,034	\$1,050,624	\$1,178,644	\$1,484,245	\$2,238,391	\$3,558,321	\$4,330,655	\$3,545,466	\$4,729,482	\$6,252,897
<b>Operating income (GAAP)</b>	\$ 24,440	\$ 52,520	\$ 88,751	\$ 86,679	\$ 135,877	\$ 212,916	\$ 163,762	\$ 48,050	\$ 44,453	\$ 216,015
Amortization of intangibles	—	—	—	—	1,225	2,724	5,820	15,113	36,870	43,709
Acquisition related charges	—	—	—	20,825	7,030	5,153	6,558	7,576	15,266	1,339
Restructuring and impairment charges	—	—	—	—	—	—	27,366	52,143	85,308	—
Goodwill write-off	—	—	—	3,578	3,578	—	—	—	—	—
<b>Core operating income (Non-GAAP)</b>	\$ 24,440	\$ 52,520	\$ 88,751	\$ 111,082	\$ 147,710	\$ 220,793	\$ 203,506	\$ 122,882	\$ 181,897	\$ 261,063
<b>Net income (GAAP)</b>	\$ 12,805	\$ 30,384	\$ 59,313	\$ 57,469	\$ 84,819	\$ 145,648	\$ 118,517	\$ 34,715	\$ 43,007	\$ 166,900
Amortization of intangibles, net of tax	—	—	—	—	809	1,866	4,284	12,593	30,848	37,239
Acquisition related charges, net of tax	—	—	—	12,902	6,519	4,653	4,163	4,748	9,827	987
Restructuring and impairment charges, net of tax	—	—	—	—	—	—	21,588	40,167	60,688	—
Goodwill write-off, net of tax	—	—	—	3,301	3,305	—	—	—	—	—
Other income, net of tax	—	—	—	—	—	—	—	—	(1,622)	3,975
<b>Core earnings (Non-GAAP)</b>	\$ 12,805	\$ 30,384	\$ 59,313	\$ 73,672	\$ 95,452	\$ 152,167	\$ 148,552	\$ 92,223	\$ 142,748	\$ 209,101
<b>Earnings per share: (GAAP)***</b>										
Basic	\$ 0.10	\$ 0.21	\$ 0.38	\$ 0.36	\$ 0.51	\$ 0.81	\$ 0.62	\$ 0.18	\$ 0.22	\$ 0.83
Diluted	\$ 0.10	\$ 0.20	\$ 0.36	\$ 0.35	\$ 0.49	\$ 0.78	\$ 0.59	\$ 0.17	\$ 0.21	\$ 0.81
<b>Core earnings per share: (Non-GAAP)***</b>										
Basic	\$ 0.10	\$ 0.21	\$ 0.38	\$ 0.46	\$ 0.57	\$ 0.85	\$ 0.77	\$ 0.47	\$ 0.72	\$ 1.04
Diluted	\$ 0.10	\$ 0.20	\$ 0.36	\$ 0.45	\$ 0.55	\$ 0.81	\$ 0.73	\$ 0.46	\$ 0.71	\$ 1.02
<b>Common shares used in the calculation of earnings per share:***</b>										
Basic	126,695	147,815	155,181	158,589	166,754	179,032	191,862	197,396	198,495	200,430
Diluted	134,402	155,558	163,890	164,934	174,334	187,448	202,223	200,782	202,103	205,849
<b>Summary Balance Sheet Data</b> <i>(In thousands)</i>										
Total Assets	\$365,144	\$ 370,025	\$ 484,133	\$ 625,173	\$1,035,421	\$2,015,915	\$2,357,578	\$2,547,906	\$3,244,745	\$3,329,356
Capitalization*	\$223,844	\$ 225,705	\$ 279,626	\$ 397,002	\$ 643,634	\$1,303,516	\$1,784,076	\$1,870,326	\$2,232,731	\$2,128,946
Stockholders' Equity	\$ 82,374	\$ 152,864	\$ 216,913	\$ 285,118	\$ 577,811	\$1,270,183	\$1,414,076	\$1,506,966	\$1,588,476	\$1,819,340
<b>Key Ratios</b>										
GAAP Return on Invested Capital	13%	22%	33%	21%	20%	20%	10%	3%	4%	12%
Core Return on Invested Capital****	13%	22%	33%	26%	22%	21%	13%	8%	11%	15%
GAAP Return on Equity	16%	26%	32%	23%	20%	16%	9%	2%	3%	10%
Core Return on Equity**	16%	26%	32%	29%	22%	17%	11%	6%	9%	12%
Inventory Turns	7.2	9.7	11.0	10.3	11.1	9.2	8.7	7.8	9.5	9.8
Sales Cycle	54.4	39.7	29.5	30.0	25.3	28.9	40.7	50.4	36.4	29.4

\*Capitalization is calculated as stockholders' equity plus total debt.

\*\*The calculation of core return on equity is based on core earnings as reconciled above.

\*\*\*Reflects 2-for-1 stock splits in 7/97, 2/99 and 3/00.

\*\*\*\*The calculation of core return on invested capital is based on core earnings as reconciled above.