

Market Intelligence



Actionable Intelligence Driven by Real-World Insights from the Front Lines of Procurement

In an era of global economic transition and persistent volatility in various sectors, leveraging actionable market intelligence has become vital for organizational success. Jabil has over 50 years of experience optimizing manufacturing and supply chain programs for over 400 leading global brands. With a vast network of over 38,000 suppliers and management of more than 700,000 parts across all market segments, Jabil possesses a unique perspective on the dynamic landscape of global procurement.

Our supply chain teams worldwide collect valuable data on commodity and category availability, pricing, supplier lead times, logistics conditions, and other critical insights every day, as well as sector market trends, technological advancements, and supply chain risks and opportunities.

Jabil's hands-on analysis combines qualitative predictive assessments with quantitative guidance, providing a strategic advantage for design and sourcing professionals who require more than traditional research to make informed decisions in fast-paced markets. With decades of experience as active procurement and supply chain practitioners, our expertise is derived from practical knowledge, not mere observation.

The reports are accessible online through Jabil's Global Intelligence Portal and are available in English, Mandarin, and Japanese.

"ViTrox has immensely benefited from Jabil's reports. Their commitment to delivering top-tier insights has boosted our confidence in identifying opportunities and mitigating risks effectively."

Seow Zi Yang, Global Sales Director, Automated Board Inspection Division

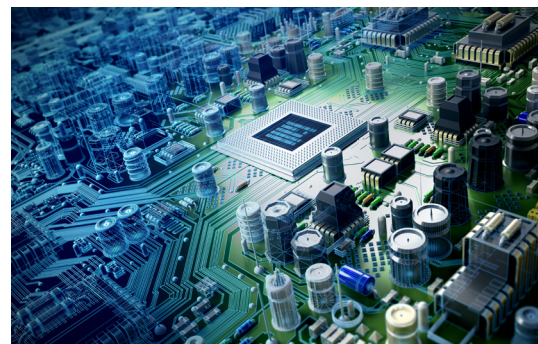


ELECTRONIC COMMODITY REPORTS

Derived from our hundreds of subject matter experts in our commodity, sourcing, and engineering teams who manage more than \$11 billion in annual electronic commodity spend. Additional insights are collated via billions of daily data signals from ~5,000 market-leading suppliers across the electronics value chain.

Included in this subscription, you'll benefit from "nowcasting" and forecasting with current, state-of-the-market, pricing, and supply trends integrated from realworld insights.

Commodities included: passives, semiconductors, interconnects, PCBs, and more.



MECHANICAL COMMODITY REPORTS

Derived from the expertise of our seasoned engineers and sourcing professionals powers who manage more than \$8 billion in annual spend across ~6,000 suppliers in the mechanical components and subassemblies ecosystem. Jabil combines this deep domain knowledge with real-time data signals from thousands of leading suppliers worldwide.

Included in this subscription, you'll benefit from "nowcasting" and forecasting with current, state-of-the-market, pricing, and supply trends integrated from real world insights.

Commodities included: Batteries, Cables, Die Cut, Resins, Displays, and more.



CATEGORY REPORTS

Derived from our hundreds of subject matter experts who manage \$4.5 billion of annual spend across 27,000+ companies throughout the indirect procurement sourcing value chain. Gain access to millions of data sources compiled daily from our global network.

Included in this subscription, you'll benefit from critical, real-world category insights with current, state-of-the-market supply intelligence, lead time analysis, and market dynamics impacting your business.

Categories included: CAPEX, MRO, infrastructure, energy, contingent labor, IT, logistics, and materials and trade compliance.



SECTOR MARKET REPORTS

Designed to support business leaders as they navigate challenging economic circumstances successfully and mitigate the various risks posed across the industry. Jabil's experts provide in-depth insights into market trends, technological evolution, supply chain risks, and opportunities, as well as offering recommendations tailored to businesses operating in the various segments outlined.

Markets Covered:

- Automotive
- Wireless Infrastructure
- Mobile Devices
- Cloud & Storage
- Smart Home & Appliances
- Retail & Payment Solutions
- Healthcare
- Energy

